

# Peru Power Report Q4 2016

<https://marketpublishers.com/r/PC534AA5099EN.html>

Date: August 2016

Pages: 63

Price: US\$ 1,295.00 (Single User License)

ID: PC534AA5099EN

## Abstracts

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**BMI View:** Strong growth in electricity consumption, government tenders for power generation and transmissions projects, and a business-friendly new government support our positive outlook for the Peruvian power sector. Delays to the Southern Peruvian Pipeline confirm our view that delays in project tendering and implementation are the main risk in the Peruvian power sector, although we maintain that the pipeline will eventually be built - given the government's political commitment to it.

### Latest Updates And Structural Trends

Underpinning our positive outlook for the Peruvian power sector, we believe that the government of Pedro Pablo Kuczynski will adopt a business-friendly economic agenda and prioritise investment in infrastructure. President Kuczynski is committed to facilitating the completion of the Southern Peruvian gas Pipeline and to starting to export excess power to Chile. This supports our forecasts for robust growth in gas-fired power generation in Peru and for growing power exports.

We expect the completion of the Southern Peruvian Pipeline (Gasoducto Sur Peruano, GSP) to be delayed as a result of the problems facing Brazilian constructor Odebrecht, the owner of a 55% stake in the operation of the pipeline and 71% in the construction project. As of July 2016, multiple bidders for Odebrecht's stakes have come forward, but the financing for the GSP has yet to be agreed and disbursed by a syndicate of banks.

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