

Peru Pharmaceuticals and Healthcare Report Q4 2015

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Abstracts

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BMI View: Longstanding trade agreements, a growing dependence on foreign pharmaceuticals and the expansion of a national telemedicine network will continue to improve Peru's appeal to foreign investors in coming years. A rising burden of chronic conditions driving a growing medicine demand will keep healthcare spending on a positive trajectory in the country, assisted by Peru's positive economic outlook for 2015.

Headline Expenditure Projections

Pharmaceuticals: PEN4.7bn (USD1.7bn) in 2014 to PEN5.0bn (USD1.6bn) in 2015; +6.7% in local currency terms and -3.6% in US dollar terms. Forecast has been revised downward from Q315 based on historic data.

Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Peru 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Peru 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Peru 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Peru 2011-2019)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Peru 2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Peru 2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Peru 2011-2019)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Peru 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Peru 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Peru 2013-2019)

Key Risks To BMI's Forecast Scenario

Macroeconomic Forecasts

Economic Analysis

Table: GDP By Expenditure (Peru 2012-2019)

Industry Risk Reward Indices

Americas Risk/Reward Index - Q4 2015

Peru Risk/Reward Index

Rewards

Risks

Market Overview

Industry Trends And Developments

Epidemiology

Healthcare Sector

Table: MINSA's Decentralised Institutions & Institutes, 2015

Table: Healthcare Resources (Peru 2009-2014)

Table: Healthcare Personnel (Peru 2009-2014)

Table: Healthcare Activity (Peru 2009-2014)

Research and Development

Clinical Trials

Regulatory Development

Intellectual Property Regime

Pricing Regime

Table: Peruvian Watchdog of Pharmaceutical Products (Observatorio Peruano de Productos Farmacéuticos, OPPF)

Reimbursement Regime

Table: Price Components Of Two Imported Medicines In Both Private And Public Sectors

Competitive Landscape

Table: Members of ADIFAN, 2014

Generic Drugmakers

Pharmaceutical Distribution

Pharmaceutical Retail

Company Profile

AstraZeneca

GlaxoSmithKline

Hersil

Merck & Co

Novartis

Pfizer

Sanofi

Teva (Corporación Medco)

Unimed

Demographic Forecast

Table: Population Headline Indicators (Peru 1990-2025)

Table: Key Population Ratios (Peru 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Peru 1990-2025)

Table: Population By Age Group (Peru 1990-2025)

Table: Population By Age Group % (Peru 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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