

# Peru Pharmaceuticals and Healthcare Report Q3 2016

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## Abstracts

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**BMI View:** The presidential election result will maintain the attractiveness of Peru's pharmaceutical and healthcare sector. A Fujimori administration will further bolster Peru's business environment and encourage increasing investment in Peru's pharmaceutical manufacturing sector. Government commitment to healthcare will continue to improve domestic pharmaceutical consumption.

### Headline Expenditure Projections

Pharmaceuticals: PEN4.98bn (USD1.56bn) in 2015 to PEN5.32bn (USD1.61bn) in 2016; +6.8% in local currency terms and 3.0% in US dollar terms. Forecast unchanged from previous quarter.

Healthcare: PEN34.9bn (USD11.0bn) in 2015 to PEN38.5bn (USD11.7bn) in 2016; +10.0% in local currency terms and 6.2% in US dollar terms. Forecast revised upwards from previous quarter.

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