

Peru Petrochemicals Report 2016

<https://marketpublishers.com/r/P2EB7BB52D5EN.html>

Date: January 2016

Pages: 51

Price: US\$ 1,295.00 (Single User License)

ID: P2EB7BB52D5EN

Abstracts

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Above-ground risks to the development of the natural gas sector are impeding progress on the development of Peru's downstream petrochemicals potential, which is considerable given the massive size of the country's upstream resources.

Completion of any world-scale petrochemicals complex is unlikely before 2020 as the country needs to secure significant infrastructural development before investment can be guaranteed.

If Peru realises its ambitions in the petrochemicals sector, it could rival Brazil as a major supplier to the South American polymers market.

From an estimated production of 12.7bn cubic metres (bcm) in 2014, we forecast Peru's natural gas production to increase over the next decade owing to strong domestic demands.

This relatively bullish forecast is based on our view that the sector will benefit from a strong reserves picture and recent investments into infrastructure.

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