

Peru Infrastructure Report Q1 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: Prolonged delays have held back major projects far into 2015, causing Peru's construction industry to contract 2.5% for the year. We expect the industry to recover from this recession in 2016 as a number of key transport and energy projects move forward. Over the longer term a robust project pipeline, high infrastructure demand and strong political support for infrastructure development will maintain construction growth.

Latest Updates

Project delays have been more prolonged than anticipated, holding back a number of major projects across the country. As such, we have revised down our construction industry forecast for 2015 substantially from 5.4% to -2.5% real growth.

We expect the industry to return to positive growth in 2016. The advancement of high-value projects in the transport and energy and utilities sectors, coupled with low base effects, will see construction expand 4.3% in 2016.

A large infrastructure deficit, robust project pipeline and strong government support will sustain growth throughout our forecast period, where we see growth averaging 3.4% from 2015 to 2024.

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