

Peru Infrastructure Report 2015

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Abstracts

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BMI View: Our 2015 construction industry forecast for Peru stands at a solid 7.1% real growth on the back of a robust project pipeline, high infrastructure demand, and strong government support for infrastructure development. Peru's construction industry will grow by an average of 5.1% over the next five years, which is lower than the double-digit growth registered over the last decade but still strong by regional standards.

A USD20.5bn budget in infrastructure investment between 2011 and 2016 has prompted strong growth in Peru's construction industry as the industry reported annual average growth of 9.5% between 2011 and 2013. High value investment plans to expand Peru's infrastructure over the next few years should continue to drive strong growth; however, cracks in the business environment cannot be ignored and may erode growth potential over the medium term.



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