

Peru Agribusiness Report Q4 2015

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Abstracts

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BMI View: We maintain a positive outlook for Peru's agricultural sector. Export crops such as coffee and cocoa are hampered by a lack of infrastructure and investment but we estimate both of them showing positive growth, despite the recent misfortunes of the Peruvian coffee production industry. As Peru develops and gains recognition for organic and speciality crops, both these sectors stand to benefit. Peru is also set to benefit from cheaper food imports owing to the lower price of grains and weakness in the Argentine peso, as Argentina is a major source of imported grains. Grain production will be hampered by this trend over the years.

Key Forecasts

Poultry production growth to 2018/19: 19.7% to 1.5mn tonnes. Ongoing investment and the availability of cheaper imported feed will support growth in the sector.

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