

Pakistan Real Estate Report Q3 2014

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Abstracts

BMI View: We have updated our forecasts for Pakistan's commercial real estate sector, moving our shortterm focus on to 2014 and 2015. Retail is the only sub-sector for which we are forecasting an increase in rental rates in the short term.

The security situation and economic uncertainty continue to be concerns regarding investment in commercial real estate and business expansion in Pakistan. However, we believe that there is significant potential for the sector should these concerns alleviate. Pakistan's strategic location could stand it in good stead, were the political and economic situation to improve enough to attract significant international investment.

The bright spot in the Pakistani commercial real estate landscape is retail. Organised retail in the country is growing from a very low base, and is currently restricted to the main cities. Rising disposable incomes and a growing taste for Western-style shopping should support the sub-sector's growth in the short and long term.

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