

Pakistan Power Report Q4 2015

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Abstracts

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BMI View: A lack of generation capacity, insufficient investment, as well as fuel and water shortages have narrowed the supply/demand margin considerably, negatively impacting economic activity across Pakistan. Supply shortages will be a dominant theme clouding Pakistan's power sector over 2015. Over the mediumto- long term, the incorporation of non-hydro renewables into the electricity mix, the surge in coal-fired power generation - and consequently the significant decline in oil-fired power generation - will be the key market dynamics.

Key Trends And Developments:

In May 2015, the Pakistani announced that it was drawing up plans to liberalise the power sector. The Electricity Act 2015 will allow private sector participation in building, maintaining and operating a captive power generation plant as well as dedicated transmission infrastructure.

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