

Pakistan Power Report Q1 2016

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Abstracts

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BMI View: A lack of generation capacity, insufficient investment, as well as fuel and water shortages have narrowed the supply/demand margin considerably, negatively impacting economic activity across Pakistan. Supply shortages will be a dominant theme clouding Pakistan's power sector over the near term. Over the medium- to long term, the incorporation of non-hydro renewables into the electricity mix, the surge in coal-fired power generation - and consequently the significant decline in oil-fired power generation - will be the key market dynamics.

Latest Updates And Structural Trends

Progress in the development of Pakistan's Karachi Nuclear Power Plant highlights the strengthening of China-Pakistan relations and aligns with our view that Chinese funding will play a critical role in new nuclear capacity development in Asia.

In May 2015, the Pakistani announced it was drawing up plans to liberalise the power sector. The Electricity Act 2015 will allow private sector participation in building, maintaining and operating a captive power generation plant as well as dedicated transmission infrastructure.

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