

Pakistan Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: Healthcare expenditure in Pakistan will grow strongly, albeit from a low base. Central to this trajectory is the rise in household incomes as out-of-pocket health spending remains a dominant source of healthcare financing. This is further supported by the higher health expenditure by administrative unit authorities which have outlined long-term medical strategies. At the sub-national level, the strongest commercial prospects for pharmaceutical and medical device companies will be in the more economically developed provinces of Punjab and Sindh.

Headline Expenditure Projections

Pharmaceuticals: PKR252bn (USD2.5bn) in 2015 to PKR274bn (USD2.6bn) 2016; +8.5% in local currency terms and +5.1% in US dollar terms.

Healthcare: PKR741bn (USD7.2bn) in 2015 to PKR812bn (USD7.7bn) in 2016; +9.6% in local currency terms and +6.2% in US dollar terms.

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