

Pakistan Pharmaceuticals and Healthcare Report Q1 2016

<https://marketpublishers.com/r/PE5F2196B98EN.html>

Date: November 2015

Pages: 106

Price: US\$ 1,295.00 (Single User License)

ID: PE5F2196B98EN

Abstracts

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BMI View: Healthcare access will remain limited by Pakistan's fragmented medical system. Effective improvements to this will require a consolidation of healthcare policy, as the devolution of responsibilities to provincial authorities have created uneven healthcare access while Pakistan's mixed medical delivery model sees overlapping services and wastage. However, such a move is unlikely given the lack of policy continuity in the country, thus demanding that pharmaceutical firms scope their strategies at the provincial level while accounting for the highly fragmented delivery of healthcare.

Headline Expenditure Projections

Pharmaceuticals: PKR231.23bn (USD2.29bn) in 2014 to PRK252.42bn (USD2.46bn) 2015; +9.2%in local currency terms and +7.3% in US dollar terms.

Healthcare: PKR698.82bn (USD6.92bn) in 2014 to PKR773.22bn (USD7.52n) in 2015; +10.6% in local currency terms and +8.8% in US dollar terms.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Pakistan 2013-2019)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Pakistan 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Pakistan 2011-2019)

Table: Government Health Expenditure Trends, Historical Data And Forecasts (Pakistan 2010-2018)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Pakistan 2011-2019)

Prescription Drug Market Market

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Pakistan 2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Pakistan 2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Pakistan 2011-2019)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Pakistan 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Pakistan 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Pakistan 2013-2019)

Industry Risk Reward Index

Asia Pacific Risk/Reward Index

Pakistan Risk/Reward Index

Rewards

Risks

Regulatory Review

Regulatory Developments

Intellectual Property Issues

Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Table: Healthcare Resources (Pakistan 2009-2014)

Table: Healthcare Personnel (Pakistan 2009-2014)

Table: Healthcare Activity (Pakistan 2009-2014)

Research & Development

Clinical Trials

Epidemiology

Table: Diabetic Patients' Education Level & Compliance Levels

Table: Estimated Number Of New Cases Of Cancer In Pakistan

Table: Frequency Of Information Provided To Patients As A Percentage Of Total Cases

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers

Table: PPMA As Of 2015

Pharmaceutical Distribution

Company Profile

Abbott Laboratories

Efroze Chemical Industries

Ferozsons Laboratories

Getz Pharma

GlaxoSmithKline (GSK)

Hilton Pharma

Novartis

Pfizer

Sanofi-Aventis

Searle Pakistan Limited

Demographic Forecast

Table: Population Headline Indicators (Pakistan 1990-2025)

Table: Key Population Ratios (Pakistan 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Pakistan 1990-2025)

Table: Population By Age Group (Pakistan 1990-2025)

Table: Population By Age Group % (Pakistan 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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