

Pakistan Agribusiness Report Q4 2016

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Abstracts

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BMI View: There are numerous challenges facing producers of all commodities in Pakistan, chief among them a dire security situation, erratic power supply, lack of available finance and vulnerability to extreme weather events. Nevertheless, the government has taken some positive steps to improve the availability of higher-quality seeds for rice, wheat and corn, which should raise yields in the medium term. We also note that there have been recent positive developments in the country's energy sector that, if sustained, could prove beneficial for cotton and rice producers in particular. Our expectation for rising prices out to 2020 also gives some grounds for optimism regarding cotton exports.

Key BMI Forecasts

Cotton consumption growth to 2020: -1.5% to 10.4mn 480lb bales. High base effects and a local supply shock in the early years of our forecast period will see a decrease in cotton demand.

Wheat production growth to 2019/20: 2.5% to 26.6mn tonnes. Production growth will be modest despite government efforts to reduce input costs .

2016 real GDP growth: 4.7%. Up from 4.2% in 2015. Forecast to grow annually by 4.2% to 2020.

Consumer price inflation (ave): 4.5% in 2016 (down from 4.6% in 2015).

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Rice Outlook

Latest Updates

Table: Pakistan - Rice Production & Consumption Outlook

Table: Risks To Outlook

Table: Rice Production & Consumption (Pakistan 2012-2020)

Grains Outlook

Latest Updates

Table: Pakistan - Grains Production & Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Grains Production & Consumption (Pakistan 2012-2020)

Cotton Outlook

Latest Updates

Table: Pakistan - Cotton Production & Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Cotton Production & Consumption (Pakistan 2012-2020)

Commodity Price Analysis

Global - Global Commodities Strategy

Table: Select Commodities - Performance and BMI Forecasts

Upstream Analysis

Asia Machinery Outlook

Table: Select Countries - Average Size Of Farms, Hectares

Asia GM Outlook

Table: Selected Countries - GM Crops Use (mn hectares)

Asia Fertiliser Outlook

Downstream Analysis

Food

Latest Updates

Structural Trends

Table: Food Sales (Pakistan 2013-2020)

Regional Overview

Competitive Landscape

Table: Main Agricultural Companies

Demographic Forecast

Table: Population Headline Indicators (Pakistan 1990-2025)

Table: Key Population Ratios (Pakistan 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Pakistan 1990-2025)

Table: Population By Age Group (Pakistan 1990-2025)

Table: Population By Age Group % (Pakistan 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

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