

Oman Water Report Q3 2014

<https://marketpublishers.com/r/O3AC5B6648AEN.html>

Date: June 2014

Pages: 47

Price: US\$ 1,295.00 (Single User License)

ID: O3AC5B6648AEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We anticipate that Oman's water sector will remain active for the duration of our five-year forecast period to 2018, with a series of projects across production, distribution and wastewater treatment likely to keep investors attracted to this stable market in the Middle East. Muscat faces a challenge in the form of rising demand outstripping existing supply; and increased production combined with network efficiency savings are likely to be a key area of focus for the authorities. Water shortages highlight the desert country's major challenge. Our forecast for water consumption to spike in 2014 - with growth of 13.5% - does not bode well.

The Public Authority for Electricity and Water (PAEW) is the government body with responsibility for the water sector, regulating pricing and tariffs and coordinating infrastructure development projects. There are no immediate plans to revise pricing and tariffs, but it remains on the agenda in order to assure the commercial viability of the water sector moving forward, particularly in light of the long-term growth needed. The PAEW's announcement of a shutdown of water supply to parts of the Muscat Governate in January 2014 shows the country remains susceptible to shortages, warranting extreme measures.

Contents

BMI Industry View

SWOT

Water SWOT

Political

Economic

Business Environment

Industry Forecast

Oman Water Forecast

Water Extraction

Table: Oman Water Extraction, 2011-2018

Water Consumption

Table: Oman Water Consumption, 2011-2018

Water Treatment And Sanitation

Industry Risk/Reward Ratings

Oman Risk/Reward Ratings

Table: Middle East & Africa Water Risk/Reward Ratings

Rewards

Risks

Market Overview

Water Supply And Consumption

Agricultural And Industrial Consumption

Distribution

Treatment And Sanitation

Regulations And Tariffs

Industry Trends And Developments

Key Projects, Industry Trends And Developments

Table: Oman Water Infrastructure Projects

Competitive Landscape

Public Authority For Electricity And Water (PAEW)

National Water Company

Haya

Global Industry Overview

Demographic Forecast

Table: Oman's Population By Age Group, 1990-2020 ('000)

Table: Oman's Population By Age Group, 1990-2020 (% of total)

Table: Oman's Key Population Ratios, 1990-2020

Table: Oman's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Water Risk/Reward Rating Indicators

Table: Weighting of Indicators

I would like to order

Product name: Oman Water Report Q3 2014

Product link: <https://marketpublishers.com/r/O3AC5B6648AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/O3AC5B6648AEN.html>