

# Oman Shipping Report Q4 2015

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## Abstracts

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**BMI View:** The outlook for Oman's shipping sector remains mixed, reflecting the country's main ports' specialisation. The port of Salalah is expected to post another strong annual increase and achieve historic highs in total tonnage helped by higher demand for limestone and gypsum it handles while box volumes at the country's top container facility will endure another year of decline in 2015, affected by decreasing transshipment.

The port of Sohar will enjoy strong growth in 2015 - both in terms of total and container throughput. This is largely due to the transfer of operations from Sultan Qaboos, although continued investment into new dry bulk industries will also prompt growth. Over the medium term, we project further growth at the port of Sohar and total throughput growth at the port of Salalah while container volumes at Salalah will continue declining. However, despite the at-times challenging outlook, Oman continues to invest in its maritime facilities.

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