

Oman Oil and Gas Report Q3 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: We believe that Oman's oil industry still provides new and lucrative opportunities ranging from the approval of additional upstream projects to new discoveries, with a focus on offshore resource finds a unique new area of interest. However, due to the prevailing low price environment, smaller energy producers such as Oman will have more challenges attracting upstream investment.

Latest Updates And Key Forecasts

Norway-based oil and gas company DNO failed to encounter significant volumes of hydrocarbons in its Hayah-1 exploration well in Block 36.

This quarter we have maintained our forecasts for Oman's oil production. We believe that the output will continue to increase to peak of 988,800b/d in 2017, followed by a gradual decline to around 914,700b/d in 2025.

According to reports in Times of Oman, the country's oil production in April 2016 amounted to 994,303b/ d, marking a 1.6% year-on-year (y-o-y) increase.

In March 2016, Oman's Minister of Oil and Gas Muhamad Al Rumhi informed that Oman would be ready to cut its oil output by around 5-10%, if OPEC producers decided to lower their production.

According to BP reports in June 2016, its Khazzan gas project is 70% complete and should start production in late 2017.

Oman's gas production is set to peak at 53.7bcm in 2023, up from 33.2bcm in

2015. The output volumes will decline marginally to around 51.8bcm at the end of our forecast period.

Between February and April 2016, Sohar refinery underwent a scheduled maintenance, which included a notable upgrade of the facility's residual catalytic cracking unit.

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