

# Oman Insurance Report Q4 2015

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## Abstracts

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**BMI View:** Oman's insurance sector will record single-digit growth across the forecast period. Strong macroeconomic performance as well as a growing expatriate community will help fuel demand, particularly for the ever dominant basic compulsory lines such as motor and health. Structural issues such as a fragmented market and low retention ratios will, however, continue to undermine the sector's upside potential.

We anticipate that Oman's insurance sector as a whole will achieve steady single-digit growth, though significantly below the highs of recent years. This will be largely driven by the non-life segment, and in particular basic lines such as health and motor, which accounts for the majority of total premiums. Looking ahead, the market will continue to operate at sub-optimal levels due to ingrained structural impediments. These barriers are largely caused by intense price competition in basic lines.

## Contents

BMI Industry View

SWOT

Insurance

Political

Economic

Operational Risk

Industry Forecast

Life Premiums Forecast

Premiums

Table: Gross Life Premiums Written (Oman 2012-2019)

Table: Net Life Premiums Written (Oman 2012-2019)

Life Claims

Table: Life Insurance Claims (Oman 2012-2013)

Life Drivers

Table: Life Expectancy by Gender (Oman 2012-2019)

Table: Demographic Breakdown (Oman 2012-2019)

Non-Life Premiums Forecast

Non-Life Premiums

Table: Gross Non-Life Premiums Written (Oman 2012-2019)

Table: Net Non-Life Premiums Written (Oman 2012-2019)

Non-Life Claims

Table: Non-Life Insurance Claims (Oman 2012-2013)

Table: Non-Life Insurance Claims by Line (Oman 2012-2013)

Non-Life Sub-Sector Forecast

Table: Non-Life % Breakdown (Oman 2012-2019)

Motor Vehicle Insurance

Table: Motor Vehicle Insurance (Oman 2012-2019)

Table: Insurance Key Drivers, Autos (Oman 2012-2019)

Transport Insurance

Table: Transport Insurance (Oman 2012-2019)

Table: Insurance Key Drivers, Freight Tonnage (Oman 2012-2019)

Health Insurance

Table: Health Insurance (Oman 2012-2019)

Table: Insurance Key Drivers, Private Health Expenditure (Oman 2012-2019)

Property

Table: Property Insurance (Oman 2012-2019)

General Liability Insurance

Table: General Liability Insurance (Oman 2012-2019)  
Industry Risk Reward Index  
MENA Insurance Risk/Reward Index  
Table: MENA Insurance Risk/Reward Index  
Market Overview  
Life Market Overview  
The Product Offering  
The Competitive Landscape  
Non Life Market Overview  
The Product Offering  
Table: Oman Non-Life Insurer Market Share, OMR mn (2011-2013)  
The Competitive Landscape  
Company Profile  
American International Group (AIG)  
AXA  
Dhofar Insurance  
Life Insurance Corporation of India  
MetLife  
National Life & General Insurance Company  
Oman United Insurance Company  
Demographic Forecast  
Table: Population Headline Indicators (Oman 1990-2025)  
Table: Key Population Ratios (Oman 1990-2025)  
Table: Urban/Rural Population & Life Expectancy (Oman 1990-2025)  
Table: Population By Age Group (Oman 1990-2025)  
Table: Population By Age Group % (Oman 1990-2025)  
Methodology  
Industry Forecast Methodology  
Risk/Reward Index Methodology  
Table: Indicators  
Table: Weighting of Indicators

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