

# Oman Infrastructure Report Q1 2016

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## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** Growth in Oman's construction industry will come primarily from investment in transport infrastructure projects and the government's push for PPPs to mobilise private investment in the construction sector. This will become increasingly important as global oil prices remain low, curbing government spending.

### Latest Updates And Structural Trends

We revised down our construction industry growth forecast for Oman in 2016 from 4.8% to 3.9% in real terms, reflecting the negative impact of sustained low oil prices. Our Oil & Gas team forecasts Brent to average USD54/bbl in 2016, after an average of USD97.2/bbl in the last five years.

The government's push for public-private partnerships (PPPs) will be key to increasing private sector investment in infrastructure and this is critical for the country's future economic development, given the new oil price environment.

We forecast gross fixed capital formation (GFCF) to average 4.6% over the next five years, compared to the 7.9% in the last five years. This difference reflects our more moderate construction industry growth forecast in the short- to medium term.

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