

Norway Oil and Gas Report Q3 2016

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Abstracts

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BMI View: Attractive fiscal policy has seen steady exploration and supported strong interest in the 23rd licensing round. New fields and improved recovery will stabilise oil production over the 2016-2019 period, with the vast Johan Sverdrup project contributing to long-term output. Gas production will improve as lower prices support European demand.

Latest Updates And Key Forecasts

The 23rd licensing round, which focused on the Barents Sea, saw 40 blocks awarded to 13 different participating companies.

To the end of May 12 exploration and 2 appraisal wells were drilled, down from 16 and 7 in 2015. Four minor discoveries were made.

Oil, condensate and NGL production averaged over 2mn b/d from January to April.

The Goliat project, the first Arctic oil development, was officially opened in April 2016.

Maersk's 10,000b/d Flyndre field is expected to come online in H216, while Statoil will tie back the Front C discovery to the Troll C platform boosting output by August.

The request for a production cap increase on the Troll field has been granted, enabling 33bcm of output from September 2016 to September 2017, up 3bcm

from the previous period.

Natural gas production grew 10.7% y-o-y from January to April, reaching 43.4bcm over the first 4 months of 2016.

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