

# Nigeria Shipping Report Q3 2015

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## Abstracts

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**BMI View:** Although Nigeria's wider economy is characterised by an overreliance on oil exports and lack of domestic productive capacity, the former does provide upside risk to our forecasts going forward, with Nigerian ports set to reap the benefits over the medium term.

Modest growth will be the order of the day in 2015 across Nigeria's main ports, with the port of Sapele set to lead the way in terms of year-on-year (y-o-y) growth (3.00%). Meanwhile, the country's largest port in Lagos is poised to register y-o-y gains of 2.00%, which is slightly below growth rates at the ports of Harcourt and Tincan Island (2.5% and 2.5%, respectively).

We have recently revised down our growth forecasts for Nigeria, to reflect our view that lower oil export revenue will lead to a reduction in both private consumption and fixed investment this year and next. We are now well below consensus on growth for both years, at 3.9% in 2015 and 4.0% in 2016, compared to Bloomberg consensus forecasts of 4.9% and 5.7% respectively (and our previous 5.6% and 5.7% forecasts).

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