

Nigeria Power Report Q2 2016

<https://marketpublishers.com/r/N4D4E8A2DEAEN.html>

Date: March 2016

Pages: 65

Price: US\$ 1,295.00 (Single User License)

ID: N4D4E8A2DEAEN

Abstracts

BMI View: An economic crisis, unorthodox monetary policy and concerns about a devaluation of the naira will deter foreign investment in Nigeria's power sector. This will stall government efforts to plug the power generation deficit with private capital, with investors likely to delay market entry until Nigeria comes to terms with a painful economic adjustment to lower oil prices.

Latest Updates And Structural Trends

We believe foreign companies are likely to delay or cancel entering the power market entry amid concerns about opaque power sector policies, a devaluation of the naira and capital controls, while domestic investors will struggle to access funding amid liquidity constraints in the banking sector.

Further, there is still little concrete power sector policy beyond the points outlined in the APC manifesto. Policy appears to be premised on privatising and securing the financial viability of the sector as a way of improving power supply. However, Babatunde Fashola, the minister of power, works and housing is yet to outline his energy policy in full.

As a consequence of these dynamics we maintain our conservative forecasts for growth in electricity generation and capacity. We forecast electricity generation will grow by an annual average of 4.3% between 2017-2025, following a jump in growth as National Integrated Power Plan (NIPP) projects are brought online in 2016. Gas-fired generation will remain the largest component of the power mix, but growth will be constrained by gas shortages.

Contents

BMI Industry View

Table: Headline Power Forecasts (Nigeria 2014-2019)

SWOT

Industry Forecast

Nigeria Snapshot

Table: Country Snapshot: Economic and Demographic Data (Nigeria 2015-2019)

Table: Country Snapshot: Economic and Demographic Data (Nigeria 2020-2025)

Table: Country Snapshot: Power Sector

Nigeria Power Forecast Scenario

Table: APC: Manifesto Needs To Be Fleshed Out

Gas Generation And Capacity Forecast

Coal Generation And Capacity Forecast

Nuclear Generation And Capacity Forecast

Hydropower Generation And Capacity Forecast

Renewables Generation And Capacity Forecast

Electricity Generation And Power Generating Capacity

Table: Total Electricity Generation Data And Forecasts (Nigeria 2014-2019)

Table: Total Electricity Generation Data And Forecasts (Nigeria 2020-2025)

Table: Electricity Generating Capacity Data And Forecasts (Nigeria 2014-2019)

Table: Electricity Generating Capacity Data And Forecasts (Nigeria 2020-2025)

Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (Nigeria 2014-2019)

Table: Total Electricity Consumption Data And Forecasts (Nigeria 2020-2025)

Transmission & Distribution

Transmission & Distribution

Table: Electric Power T&D Losses Data And Forecasts (Nigeria 2014-2019)

Table: Electric Power T&D Losses Data And Forecasts (Nigeria 2020-2025)

Industry Risk/Reward Ratings

SSA Power Risk/Reward Index

Table: SSA Power RRI (Scores Out Of 100)

Nigeria Power Risk/Reward Index

Rewards

Risks

Market Overview

Key Policies/Market Structure

Regulation and Competition

Table: PHCN Successor Companies

Pricing

Nigeria Power Projects Database

Table: Nigeria - Top 10 Projects By Capacity Type (MW)

Competitive Landscape

Regional Overview

Glossary

Table: Glossary Of Terms

Methodology

Methodology And Sources

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Power Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Nigeria Power Report Q2 2016

Product link: <https://marketpublishers.com/r/N4D4E8A2DEAEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N4D4E8A2DEAEN.html>