

Nigeria Pharmaceuticals and Healthcare Report Q4 2015

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Abstracts

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BMI View: The introduction of private community microinsurance in Nigeria's Lagos state could provide a more affordable alternative to the government-introduced coverage scheme of which uptake has been slow. Improved health insurance coverage will help drive demand for pharmaceuticals and healthcare services over the long term. However, Nigeria's deteriorating economic outlook, subsequent naira depreciation and rise in inflation will continue to be felt by the pharmaceutical sector in 2015. Pharmaceutical market growth will slow given the decline in affordability levels, with both government and private consumption forecast to decline.

Headline Expenditure Projections

Pharmaceuticals: NGN170.28bn (USD1.03bn) in 2014 to NGN175.97bn (USD820mn) in 2015; +3.3% in local currency terms and -20.6% in US dollar terms. Forecast revised downwards from last quarter.

Healthcare: NGN3,551.82bn (USD21.50bn) in 2014 to NGN3,978.58bn (USD18.51bn) in 2015; +12.0% in local currency terms and -13.9% in US dollar terms. Forecast unchanged from last quarter.

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