

Nigeria Pharmaceuticals and Healthcare Report Q1 2015

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Abstracts

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BMI View: The Nigerian government remains committed to improving healthcare quality and infrastructure across the country. The formation of the National Health Insurance Scheme (NHIS) has seen a growing number of citizens enrolled since its formation in 2005, albeit lower than previously anticipated. We believe Nigeria's pharmaceutical market has the capacity for considerable future growth in the long term due to its increasing population and high burden of disease. Despite this, scant healthcare funding, weak patent protection and low per capita spending will continue to impede the market's potential.

Headline Expenditure Projections

Pharmaceuticals: NGN203.66bn (USD1.28bn) in 2013 to NGN234.71bn (USD1.44bn) in 2014; +15.2% in local currency terms and +12.8% in US dollar terms. Forecast revised down from last quarter to better suit current market conditions.

Healthcare: NGN2,792.53bn (USD17.54bn) in 2013 to NGN3,091.82bn (USD19.01bn) in 2014; +10.7% in local currency terms and +8.4% in US dollar terms.

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