

Nigeria Oil and Gas Report Q4 2015

<https://marketpublishers.com/r/N3AFD7F14B7EN.html>

Date: October 2015

Pages: 168

Price: US\$ 1,295.00 (Single User License)

ID: N3AFD7F14B7EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The APC administration will partially reduce crude theft and instability in the Niger Delta, marginally improving production consistency. We do not expect the PIB to be passed over the coming one to two years. This will see continued regulatory uncertainty in Nigeria, supporting our view for a stagnation in oil output over the coming years. Nigerian oil production will increase slightly from 2.40mn barrels per day (b/d) in 2014 to 2.48mn b/d by 2020, based on sanctioned projects.

The main trends and developments we highlight for Nigeria's oil and gas sector are as follows:

A decline in proven oil reserves demonstrates the impact of lower levels of exploration activity in the country since 2005. Exploration will remain slow without significant improvements in regulatory certainty and the security situation.

Contents

BMI Industry View

Table: Headline Forecasts (Nigeria 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Table: Proven Oil and Gas Reserves (Nigeria 2013-2018)

Table: Proven Oil and Gas Reserves (Nigeria 2019-2024)

Upstream Projects

Table: Upstream Project Database

Upstream Production - Oil

Table: Oil Production (Nigeria 2013-2018)

Table: Oil Production (Nigeria 2019-2024)

The New Buhari Administration

Upstream Production - Gas

Table: Gas Production (Nigeria 2013-2018)

Table: Gas Production (Nigeria 2019-2024)

Refining

Table: Refining Capacity and Refined Products Production (Nigeria 2013-2018)

Table: Refining Capacity and Refined Products Production (Nigeria 2019-2024)

Refined Fuels Consumption

Table: Refined Products Consumption (Nigeria 2013-2018)

Table: Refined Products Consumption (Nigeria 2019-2024)

Gas Consumption

Table: Gas Consumption (Nigeria 2013-2018)

Table: Gas Consumption (Nigeria 2019-2024)

Trade - Oil

Table: Crude Oil Net Exports (Nigeria 2013-2018)

Table: Crude Oil Net Exports (Nigeria 2019-2024)

Table: Refined Fuels Net Exports (Nigeria 2013-2018)

Table: Refined Fuels Net Exports (Nigeria 2019-2024)

Table: Total Net Oil Exports - Crude and Products (Nigeria 2013-2018)

Table: Total Net Oil Exports - Crude and Products (Nigeria 2019-2024)

Trade - Gas (Pipeline and LNG)

Table: Gas Net Exports (Nigeria 2013-2018)

Table: Gas Net Exports (Nigeria 2019-2024)

Industry Risk Reward Ratings

Africa Oil & Gas Risk/Reward Index

Table: BMI's Africa Oil & Gas Risk/Reward Index

Above-Ground Risks Dulling Below-Ground Potential

Table: BMI's Africa Upstream Risk/Reward Index

Downstream Sector Holds Limited Opportunity

Table: BMI's Africa Downstream Risk/Reward Index

Nigeria - Risk/Reward Index

Market Overview

Nigeria Energy Market Overview

Overview/State Role

The New Buhari Administration

Licensing Rounds

Oil & Gas Infrastructure

Oil Refineries

Oil Terminals/Ports

LNG Terminals

Table: LNG Projects In Nigeria

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Nigerian Oil & Gas Sector

Table: Nigeria Upstream Players

Table: Nigeria Downstream Players

Company Profile

Nigerian National Petroleum Corporation (NNPC)

Afren

ExxonMobil

Eni

Total

Chevron

Royal Dutch Shell

Other Summaries

Regional Overview

Africa Oil & Gas Regional Overview

Global Industry Overview

Global Energy Market Overview

Table: Top 10 Global Oil Producers - Crude Oil, Condensates & NGLs Production ('000b/d)

Table: Oil Production Growth 2015-2024 ('000b/d)

Table: Oil Production Growth 2015-2024 ('000b/d)

Appendix

Global - Crude Oil, Refined Fuels And Natural Gas Prices, 10-Year Forecasts

Table: Energy Price Forecasts (Global 2013-2018)

Table: Energy Price Forecasts (Global 2019-2024)

Africa - Regional Appendix

Table: Oil Consumption - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Consumption - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Oil Production - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Oil Production - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Refining Capacity - Historical Data & Forecasts, 2012-2019 ('000b/d)

Table: Refining Capacity - Long-Term Forecasts, 2016-2024 ('000b/d)

Table: Gas Consumption - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Consumption - Long-Term Forecasts, 2016-2024 (bcm)

Table: Gas Production - Historical Data & Forecasts, 2012-2019 (bcm)

Table: Gas Production - Long-Term Forecasts, 2016-2024 (bcm)

Table: LNG Net Exports - Historical Data & Forecasts, 2012-2019 (bcm)

Table: LNG Net Exports - Long-Term Forecasts, 2016-2024 (bcm)

Nigeria - Total Hydrocarbons, 10-year Forecasts

Table: Total Hydrocarbons Production, Consumption and Net Exports (Nigeria 2013-2018)

Table: Total Hydrocarbons Production, Consumption and Net Exports (Nigeria 2019-2024)

Nigeria - Refined Products Breakdown, 10-Year Forecasts

Table: Refined Petroleum Products, Production Breakdown (Nigeria 2013-2018)

Table: Refined Petroleum Products, Production Breakdown (Nigeria 2019-2024)

Table: Refined Petroleum Products, Consumption Breakdown (Nigeria 2013-2018)

Table: Refined Petroleum Products, Consumption Breakdown (Nigeria 2019-2024)

Table: Refined Petroleum Products, Net Exports Breakdown (Nigeria 2013-2018)

Table: Refined Petroleum Products, Net Exports Breakdown (Nigeria 2019-2024)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: Nigeria Oil and Gas Report Q4 2015

Product link: <https://marketpublishers.com/r/N3AFD7F14B7EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N3AFD7F14B7EN.html>