

Nigeria Oil and Gas Report Q2 2016

<https://marketpublishers.com/r/NCF7CB87DE6EN.html>

Date: April 2016

Pages: 132

Price: US\$ 1,295.00 (Single User License)

ID: NCF7CB87DE6EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: While there have been some notable reforms to the NNPC, there is still a long way to go in order to create a transparent and profitable company that encourages investment and helps Nigeria reach its hydrocarbon potential. Nigerian oil production will increase slightly from 2.31mn barrels per day (b/d) in 2016 to 2.52mn b/d by 2018, based on sanctioned projects.

The Main Trends And developments For Nigeria's Oil And Gas Sector

On the exploration front, the current situation is bleak. According to Baker Hughes, the rotary rig count in Nigeria for February 2016 was 6, which is nearly half the average figure for 2015 and well below the average of 15 for 2014. However, 3D seismic surveys are being conducted in the Lake Chad area with the NNPC Director Ibe Kackikwu very positive about a significant oil discovery.

We expect total petroleum consumption to increase steadily from an estimated 317, 340b/d in 2016 to about 426,200b/d by the end of our forecast period, led by the transport sector and the continued use of diesel power generators as backups to intermittent power supplies. The recent collapse of oil prices has helped facilitate the removal of subsidies on gasoline, offering relief to the fragile refining sector.

The financial vulnerability of indigenous companies to continued low oil prices has the potential to slow down Nigeria's forecasted rise in production over the next three years. The Nigerian government's incentives for indigenous companies - coupled by widespread divestments by international oil companies (IOCs) - have fuelled the prominence of smaller Nigerian producers. According

to the Nigerian National Petroleum Corporation (NNPC), these companies make up 10 percent of total production, which is equivalent to 242,000 Barrels per day at 2015 production levels.

Contents

BMI Industry View

Table: Headline Forecasts (Nigeria 2014-2020)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Table: Proven Oil and Gas Reserves (Nigeria 2014-2019)

Table: Proven Oil and Gas Reserves (Nigeria 2020-2025)

Upstream Projects

Table: Upstream Project Database

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (Nigeria 2014-2019)

Table: Oil Production (Nigeria 2020-2025)

Upstream Production - Gas

Latest Updates

Structural Trends

Table: Gas Production (Nigeria 2014-2019)

Table: Gas Production (Nigeria 2020-2025)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Nigeria 2014-2019)

Table: Refining Capacity and Refined Products Production (Nigeria 2020-2025)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption* (Nigeria 2014-2019)

Table: Refined Products Consumption* (Nigeria 2020-2025)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Nigeria 2014-2019)

Table: Gas Consumption (Nigeria 2020-2025)

Trade - Oil

Crude Oil

Latest Updates

Structural Trends

Table: Crude Oil Net Exports (Nigeria 2014-2020)

Table: Crude Oil Net Exports (Nigeria 2020-2025)

Refined Fuels

Latest Updates

Structural Trends

Table: Refined Fuels Net Exports (Nigeria 2014-2019)

Table: Refined Fuels Net Exports (Nigeria 2020-2025)

Trade - Gas (Pipeline and LNG)

Latest Updates

Structural Trends

Table: Gas Net Exports (Nigeria 2014-2019)

Table: Gas Net Exports (Nigeria 2020-2025)

Industry Risk/Reward Index

Africa - Oil & Gas Risk/Reward Index

Table: BMI Africa Oil & Gas Risk/Reward Index

Above-Ground Risks Dulling Below-Ground Potential

Table: BMI Africa Upstream Risk/Reward Index

Downstream Sector Holds Limited Opportunity

Table: BMI Africa Downstream Risk/Reward Index

Nigeria - Risk/Reward Index

Market Overview

Nigeria Energy Market Overview

Overview/State Role

Fiscal Regime

Table: Nigeria- Fiscal Terms

Table: Nigeria- Licenses And Contract Terms

The New Buhari Administration

Licensing Rounds

Oil & Gas Infrastructure

Oil Refineries

Oil Terminals/Ports

LNG Terminals

Gas Pipelines

Competitive Landscape

Competitive Landscape Summary

Table: Key Players - Nigerian Oil & Gas Sector

Table: Nigeria Upstream Players

Table: Nigeria Downstream Players

Company Profile

Nigerian National Petroleum Corporation (NNPC)

ExxonMobil

Eni

Total

Chevron

Royal Dutch Shell

Other Summaries

Regional Overview

Africa - Bullish Gas, Bearish Oil

Table: Africa Oil & Gas Production, Consumption, Refining Capacity And Trade

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

I would like to order

Product name: Nigeria Oil and Gas Report Q2 2016

Product link: <https://marketpublishers.com/r/NCF7CB87DE6EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NCF7CB87DE6EN.html>