

# Nigeria Oil and Gas Report Q1 2016

<https://marketpublishers.com/r/N7E48626079EN.html>

Date: January 2016

Pages: 138

Price: US\$ 1,295.00 (Single User License)

ID: N7E48626079EN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: The APC administration will partially reduce crude theft and instability in the Niger Delta, marginally improving production consistency. We do not expect the PIB to be passed over the coming one to two years. This will see continued regulatory uncertainty in Nigeria, supporting our view for a stagnation in oil output over the coming years. Nigerian oil production will increase slightly from 2.45mn barrels per day (b/d) in 2016 to 2.51mn b/d by 2020, based on sanctioned projects.

The main trends and developments we highlight for Nigeria's oil and gas sector are as follows:

A decline in proven oil reserves demonstrates the impact of lower levels of exploration activity in the country since 2005. Exploration will remain slow without significant improvements in regulatory certainty and the security situation.

The All Progressives Congress (APC) administration will partially reduce crude theft and instability in the Niger Delta, marginally improving production consistency. We do not expect the Petroleum Industry Bill (PIB) to be passed over the coming one to two years. This will see continued regulatory uncertainty in Nigeria, supporting our view for a stagnation in oil output over the coming years. However we do acknowledge some upside risk to the PIB passing earlier if the bill is split up as was recently suggested by Ibe Kachikwu, the Junior Petroleum Minister.

## Contents

BMI Industry View

Table: Headline Forecasts (Nigeria 2013-2019)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Table: Proven Oil and Gas Reserves (Nigeria 2013-2018)

Table: Proven Oil and Gas Reserves (Nigeria 2019-2024)

Upstream Projects

Table: Upstream Project Database

Upstream Production - Oil

The New Buhari Administration

Table: Oil Production (Nigeria 2013-2018)

Table: Oil Production (Nigeria 2019-2024)

Upstream Production - Gas

Factors Hampering Gas Production

Table: Gas Production (Nigeria 2013-2018)

Table: Gas Production (Nigeria 2019-2024)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (Nigeria 2013-2018)

Table: Refining Capacity and Refined Products Production (Nigeria 2019-2024)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption\* (Nigeria 2013-2018)

Table: Refined Products Consumption\* (Nigeria 2019-2024)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (Nigeria 2013-2018)

Table: Gas Consumption (Nigeria 2019-2024)

Trade - Oil

Crude Oil

## Latest Updates

## Structural Trends

Table: Crude Oil Net Exports (Nigeria 2013-2019)

Table: Crude Oil Net Exports (Nigeria 2019-2024)

## Refined Fuels

## Latest Updates

## Structural Trends

Table: Refined Fuels Net Exports (Nigeria 2013-2018)

Table: Refined Fuels Net Exports (Nigeria 2019-2024)

## Trade - Gas (Pipeline and LNG)

Table: Gas Net Exports (Nigeria 2013-2018)

Table: Gas Net Exports (Nigeria 2019-2024)

## Industry Risk Reward Ratings

## Africa Oil &amp; Gas Risk/Reward Index

Table: BMI's Africa Oil &amp; Gas Risk/Reward Index

## Above-Ground Risks Dulling Below-Ground Potential

Table: BMI's Africa Upstream Risk/Reward Index

## Downstream Sector Holds Limited Opportunity

Table: BMI's Africa Downstream Risk/Reward Index

## Nigeria - Risk/Reward Index

## Market Overview

## Nigeria Energy Market Overview

## Overview/State Role

## Fiscal Regime

Table: Nigeria- Fiscal Terms

Table: Nigeria- Licenses And Contract Terms

## The New Buhari Administration

## Licensing Rounds

## Oil &amp; Gas Infrastructure

## Oil Refineries

## Oil Terminals/Ports

## LNG Terminals

## Gas Pipelines

## Competitive Landscape

## Competitive Landscape Summary

Table: Key Players - Nigerian Oil &amp; Gas Sector

Table: Nigeria Upstream Players

Table: Nigeria Downstream Players

## Company Profile

Nigerian National Petroleum Corporation (NNPC)

Afren

ExxonMobil

Eni

Total

Chevron

Royal Dutch Shell

Other Summaries

Regional Overview

Africa - Bullish Gas, Bearish Oil

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Source

Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

## I would like to order

Product name: Nigeria Oil and Gas Report Q1 2016

Product link: <https://marketpublishers.com/r/N7E48626079EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N7E48626079EN.html>