

Nigeria Infrastructure Report Q1 2016

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Abstracts

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BMI View: Our outlook for Nigeria's construction and infrastructure sectors has dimmed further over 2015 and we have lowered our real growth forecasts for 2016 as a result. The reform momentum in the sector has waned following President Buhari's slow appointment of a cabinet. Furthermore, the economic outlook in the country has soured as unorthodox monetary policy, currency weakness and poor sentiment following the collapse in oil prices means investors are taking a wait and see approach.

Latest Updates And Structural Trends

We forecast the Nigerian construction sector will grow 7.8% y-o-y in real terms during 2016. Over the long-term, Nigeria retains strong infrastructure fundamentals and over our 10-year forecast period we forecast average annual real growth of 10.2%.

We expect the transport sector to outperform, given heavy Chinese involvement in financing and building major projects. Furthermore, the government has announced an expansionary budget for 2016 which will target infrastructure projects.

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