

# Nigeria Agribusiness Report Q1 2016

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## Abstracts

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**BMI View:** We take a mixed view of the Nigerian agribusiness sector. The cocoa industry assumes a greater importance in the country's medium-term economic future now that oil revenues can no longer be relied upon as an easy source of foreign exchange. We remain cautiously optimistic that cocoa plantations and processing facilities will continue to receive the public and private sector support needed to move forward. Poultry, dairy, sugar, rice and wheat consumption are expected to continue to depend very largely on imports to meet demand, although a much greater percentage of demand for each of these commodities (apart from wheat) could potentially be met by local production. Poor infrastructure, lack of access to inputs and basic technology, fragmentation and a lack of access to finance and expertise are among the factors that lead us to take a pessimistic view of the medium-term prospects for self-sufficiency.

### Key BMI Forecasts

Cocoa production growth to 2018/19: 53.9% to 381,600 tonnes. Global prices will remain sufficiently elevated to stimulate investment from government and private sector bodies.

Corn consumption growth to 2019: 1.5% to 7.9mn tonnes. Weaker demand from the livestock industry will hold down consumption growth.

2015 real GDP growth: 3.9% (down from 6.3% in 2014).

2015 consumer price inflation (ave): 10.0% (up from 8.1% in 2014).

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SWOT

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