

New Zealand Pharmaceuticals and Healthcare Report Q4 2016

<https://marketpublishers.com/r/N45F71E1715EN.html>

Date: August 2016

Pages: 75

Price: US\$ 1,295.00 (Single User License)

ID: N45F71E1715EN

Abstracts

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BMI View: New Zealand's Pharmaceutical Management Agency (PHARMAC) will continue to leverage its dominant position as a central procurer of drugs in the country to drive cost savings. While the high standards used by the agency in its funding decisions will make the process difficult, PHARMAC does acknowledge innovation as reflected by the expedient approval of Opdivo (nivolumab). This accentuates the need for multinational drugmakers operating in New Zealand to ensure that their treatments substantially improve healthcare outcomes.

Headline Expenditure Forecasts

Pharmaceuticals: NZD1.42bn (USD1.1bn) in 2015 to NZD1.4bn (USD986mn) in 2016; 1.2% in local currency terms and -1.8% in US dollar terms. Slight downward revision based on new data while US dollar value is due to currency fluctuations of the New Zealand kiwi.

Healthcare: NZD27.4bn (USD19.1bn) in 2015 to NZD28.4bn (USD19.22bn) in 2016; 3.6% in local currency terms and 0.5% in US dollar terms.

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