

New Zealand Pharmaceuticals and Healthcare Report Q1 2016

<https://marketpublishers.com/r/N9452A13C99EN.html>

Date: December 2015

Pages: 78

Price: US\$ 1,295.00 (Single User License)

ID: N9452A13C99EN

Abstracts

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BMI View: New Zealand's updated Health Strategy draft will see limited improvement to the challenging business environment for innovative drugmakers. Cost minimisation continues to be a key aspect of the approach adopted, with the Pharmaceutical Management Agency maintaining its dominant role in curbing pharmaceutical spending. Nonetheless, there will be opportunities for other segments of the health industry, such as telecare, which is poised to play a critical role in enabling New Zealand to achieve its objectives.

Headline Expenditure Forecasts

Pharmaceuticals: NZD1.45bn (USD1.20bn) in 2014 to NZD1.48bn (USD1.04bn) in 2015; 2.0% in local currency terms and -11.4% in US dollar terms. Forecast unchanged from last quarter.

Healthcare: NZD22.57bn (USD18.72bn) in 2014 to NZD23.10bn (USD16.17bn) in 2015; 2.4% in local currency terms and -13.6% in US dollar terms. Forecast in US dollar terms with a slight downward revision due to currency effects.

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