

New Zealand Insurance Report Q1 2016

<https://marketpublishers.com/r/N848199442CEN.html>

Date: October 2015

Pages: 49

Price: US\$ 1,295.00 (Single User License)

ID: N848199442CEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: The insurance market in New Zealand is relatively small, by global standards, and a subdued domestic economic outlook means that premiums growth in both the life and non-life sectors will be slow throughout our forecast period to 2019. The strengthening of the US dollar also means that the market will contract in USD terms in the short term. Over the longer term, demand for key non-life lines such as property and motor are likely to remain high while demand for life products (the smaller market currently) is expected to grow as awareness of the benefits of life products in conjunction with state-provided retirement schemes is raised.

Key Updates And Forecasts

New Zealand's life insurance market is underdeveloped but does offer growth potential. At present, we expect life premiums to grow broadly in line with GDP, increasing from NZD2.3bn in 2015 to NZD2.8bn while over the longer term demographic trends, including an ageing population, will lead to increased demand.

Contents

BMI Industry View

Table: Headline Insurance Forecasts (New Zealand 2012-2019)

SWOT

Insurance

Industry Forecast

Life Premiums Forecast

Table: Life Premiums (New Zealand 2012-2019)

Table: Life Insurance Claims (New Zealand 2007-2013)

Non-Life Premiums Forecast

Table: Non-Life Premiums (New Zealand 2012-2019)

Table: Non-Life Insurance Claims (New Zealand 2008-2013)

Non-Life Sub-Sector Forecast

Table: Non Life Insurance Premiums by Product Line (New Zealand 2012-2019)

Industry Risk Reward Ratings

Asia Pacific Industry Risk/Reward Index

Table: Asia Pacific Insurance Risk/Reward Index

Market Overview

Life Market Overview

The Product Offering

The Competitive Landscape

Non-Life Market Overview

The Product Offering

The Competitive Landscape

Company Profile

AMP Limited

Insurance Australia Group

Sovereign

Suncorp Group

TOWER

Methodology

Industry Forecast Methodology

Risk/Reward Index Methodology

Table: Indicators

Table: Weighting of Indicators

I would like to order

Product name: New Zealand Insurance Report Q1 2016

Product link: <https://marketpublishers.com/r/N848199442CEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N848199442CEN.html>