

# Netherlands Pharmaceuticals and Healthcare Report

## Q3 2016

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### Abstracts

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**BMI View:** The Netherlands has a well establish pharmaceutical and healthcare sector. In 2016, the pharmaceutical market will face yet another year of contraction in value terms before returning to growth in 2017. Medicine sales will be driven by an ageing population and high per capita spending, ensuring the demand for prescription medicines remains high. However, despite an improvement in economic conditions, the rising cost of healthcare will put considerable pressure on the government to implement further costefficiencies.

#### Headline Expenditure Projections

Pharmaceuticals: EUR5.82bn (USD6.45bn) in 2015 to EUR5.80bn (USD6.20bn) in 2016; -0.4% in local currency terms and -3.9% in US dollar terms. Forecast in line with last quarter.

Healthcare: EUR72.78bn (USD80.72bn) in 2015 to EUR73.72bn (USD78.89bn) in 2016; +1.3% in local currency terms and -2.3% in US dollar terms. Forecast revised downwards from last quarter.

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