

# Netherlands Pharmaceuticals and Healthcare Report Q2 2016

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## Abstracts

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**BMI View:** The value of the Dutch pharmaceutical market will see yet another year of contraction in 2016, although we expect a return to growth - albeit marginal - in the following years. A relatively low risk environment and a well establish healthcare sector, thanks to high government expenditure, coupled with an aging population will aid in the recovery of the market. However, the country's ever-growing healthcare bills will increase the likelihood of the government implementing further cost-containment measures.

### Headline Expenditure Projections

Pharmaceuticals: EUR5.80bn (USD6.38bn) in 2015 to EUR5.80bn (USD6.20bn) in 2016; -0.1% in local currency terms and -2.8% in US dollar terms. Forecast in line with last quarter.

Healthcare: EUR74.29bn (USD81.72bn) in 2015 to EUR75.48bn (USD80.77bn) in 2016; +1.6% in local currency terms and -1.2% in US dollar terms. Forecast unchanged from last quarter.

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