

Netherlands Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: The Netherlands has a well-developed healthcare system due to generous public expenditure over the years. Despite newly introduced cost-cutting measures, government spending on healthcare will continue to increase in local currency terms, especially as the wider eurozone recovers. However, the country's aging population will put pressure on government finances over the longer-term, inevitably leading to further price caps on medicines.

Headline Expenditure Projections

Pharmaceuticals: EUR5.92bn (USD7.93bn) in 2014 to EUR5.80bn (USD6.38bn) in 2015; -2.0% in local currency terms and -19.6% in US dollar terms. Forecast in line with last quarter.

Healthcare: EUR73.28bn (USD98.19bn) in 2014 to EUR74.29bn (USD81.72bn) in 2015; +1.4% in local currency terms and -16.8% in US dollar terms. Forecast in line with last quarter.

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