

Netherlands Petrochemicals Report 2016

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Abstracts

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Dutch petrochemicals production is set for strong growth in 2016 following a disappointing 2015 when chemicals output fell 5.4% due in part to the shut-down of the Moerdijk cracker and associated butadiene production. The unit's resumption of activities should see it raise output to full operational capacity in 2016.

Although there are considerable downside risks over the short term, Dutch petrochemicals still offer some distinct competitive advantages over the medium-to-long term. Dutch petrochemicals production has several distinct advantages that should help it maintain its regional position: high level of integration, economies of scale and diversity of the product slate.

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