

# Netherlands Metals Report Q2 2014

<https://marketpublishers.com/r/NC711DE04BFEN.html>

Date: March 2014

Pages: 43

Price: US\$ 1,295.00 (Single User License)

ID: NC711DE04BFEN

## Abstracts

Includes 3 FREE quarterly updates

The Netherlands' metals sector is set for sound growth over the coming years as prices for high quality steel remain elevated and encourage production. Steel will continue to dominate the country's metals industry; however, we do not expect any significant new investment over the coming years. Tata Steel, the largest producer in the country is facing up to an increasingly hostile and competitive operating environment with cheap steel and aluminium being exported from China. However, opportunities remain in high-quality steel, which the Netherlands is a key producer.

In 2012, Dutch steel output experienced a strong decline as the year began with much uncertainty still surrounding the eurozone and the sluggish US economic recovery; however, efforts by eurozone leaders to rectify the European debt crisis as the year progressed were taken as reassurance by businesses and investors in 2012, and so steel production in the Netherlands picked up to close the year with a growth rate of -1.0% year-on-year (y-o-y), reaching 6.87mn tonnes (mnt). This follows two years of growth that saw output up 4.0% and 28.5% in 2011 and 2010 respectively. While this figure will have been disappointing after two consecutive years of positive growth, it could have been a lot worse had it not been for the rally in output in the second half of the year. Carrying on from the rally in production activity in H213, BMI estimates that steel production in the Netherlands grew once more in 2013, rising to around 6.95mn tonnes, equivalent to a growth rate of 1.0% y-o-y from 2012. Similarly, we estimate that steel consumption in the Netherlands turned around a 6.98% y-o-y contraction in growth in 2012 to record a 2.95% increase to 4.12mn tonnes in 2013.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Growth To Head Higher

Table: The Netherlands - Steel Industry ('000 tonnes, unless stated otherwise)

Table: Netherlands - Steel Industry Historical Data ('000 tonnes, unless stated).

Regulatory Development

Table: The Netherlands - Political Overview

Commodities Forecast

Monthly Metals Update

Steel: Locked In Secular Downtrend

Aluminium: US\$1,800/tonne To Provide Strong Support

Copper: Bearish View In Place Despite Some Recovery

Nickel: Despite Recent Gains, Downside Risks Dominate

Zinc: Channelling Support

Table: Select Commodities - Performance & BMI forecasts

Table: BMI Commodities Strategy.

Steel Price Forecast

Table: BMI Steel Forecast.

Short-Term Outlook

Core View

Global Steel Glut To Persist

Production: Rationalisation In The Long Term

Consumption: Growth Decelerating

Excessive Chinese Exports

Growing Arbitrage Between East & West

Risks To Price Outlook

Table: Steel Data & Forecasts.

Table: Global Steel Prices By Region & Product, US\$/tonne (ave)

Competitive Landscape

Table: Largest Listed European Metals Producers

Company Profile

Tata Steel Limited

Table: Tata Steel - Key Financial Data

Methodology

Cross Checks

## I would like to order

Product name: Netherlands Metals Report Q2 2014

Product link: <https://marketpublishers.com/r/NC711DE04BFEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/NC711DE04BFEN.html>