

# Mozambique Agribusiness Report Q4 2015

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## Abstracts

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**BMI View:** We hold a positive view on the agribusiness sector of Mozambique, as the country is able to tap in to abundant and largely unexploited land and water resources. Of the utmost importance is boosting agricultural productivity by improving irrigation and introducing technology to small-scale farmers. The government has also highlighted the need to improve food and nutritional safety and to facilitate more agricultural reform. Our optimism about Mozambique's agriculture industry largely hinges on the government's continued support for the sector. Mozambique has been attracting growing interest from foreign investors and the agribusiness sector will benefit from this trend.

### Key Forecasts

Sugar production growth to 2018/19: 28.2% to reach 525,000 tonnes. As one of Mozambique's key cash crops, long-term sugar production growth will reflect an increase in export-driven demand and the opening up of new markets; output is also expected to benefit from investment in biofuels.

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