

# Mozambique Agribusiness Report Q1 2016

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## Abstracts

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**BMI View:** We hold a relatively positive view on the agribusiness sector of Mozambique, as the country is able to produce most of its consumption needs. Mozambique has been attracting growing interest from foreign investors and the agribusiness sector will benefit from this trend in the coming years. However, although the country could be able to tap abundant and largely unexploited land and water resources, its production will not keep up with robust consumption growth. Self-sufficiency regarding corn and poultry will slowly decrease in the coming years, leading to increasing imports.

## Key Forecasts

Sugar production growth to 2018/19: 17.9% to reach 483,300 tonnes. As one of Mozambique's key cash crops, long-term sugar production growth will reflect an increase in export-driven demand and the opening up of new markets; output is also expected to benefit from investment in biofuels.

Poultry consumption growth to 2019: 20.3% to 57,800 tonnes. Among the factors underpinning our strong growth expectations are Mozambique's expanding population and the country's rising standards of living.

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