

Morocco Agribusiness Report Q3 2016

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Abstracts

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BMI View: With the exception of the corn and sugar sub-sectors, all areas of Morocco's agriculture sector are set to enjoy solid growth through to the end of our forecast period. Our optimism is bolstered by the government-initiated Green Morocco Plan, which is likely to see increased investment in an effort to reduce the industry's weather-related production risks out to 2020. We believe that the twin strategies of producing high-yield and market-related agriculture, as well as improving the existing water conservation programme, will yield good results in the medium-to-long term.

Key BMI Forecasts

Wheat production growth 2014/15 to 2019/20: 19.5% to 6.1mn tonnes.

Production will be volatile throughout the forecast period as it will decline substantially in 2016/17 following a bumper crop in 2015/16. Out to 2019/20, continued investment and support by the government will keep output growth steady.

2016 real GDP growth: 2.0% (down from an estimated 4.4% in 2015).

2016 consumer price inflation (ave): 1.6% (up from an estimated 0.6% in 2015).

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