

Morocco Agribusiness Report Q2 2016

<https://marketpublishers.com/r/M4CF807B5D6EN.html>

Date: March 2016

Pages: 64

Price: US\$ 1,295.00 (Single User License)

ID: M4CF807B5D6EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: With the exception of the corn sub-sector, all areas of Morocco's agriculture sector are set to enjoy solid growth through to the end of our forecast period. Our optimism is bolstered by the government-initiated Green Morocco Plan, which is likely to see increased investment in an effort to reduce the industry's weather-related production risks out to 2020. We believe that the twin strategies of producing high-yield and market-related agriculture, as well as improving the existing water conservation programme, will yield good results in the medium-to-long term.

Key BMI Forecasts

Wheat, average yearly production growth 2015/16 to 2019/20: 10.5%, reaching 7.4mn tonnes by 2019/20. Production will be volatile throughout the forecast period as it will decline substantially in 2016/17 following a bumper crop in 2015/16. Out to 2019/20, continued investment and support by the government will keep output growth steady.

2016 real GDP growth: 2.0% (down from an estimated 4.4% in 2015).

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Sugar Outlook

Table: Morocco - Sugar Production & Consumption Outlook

Table: Risks To Outlook

Table: Sugar Production & Consumption (Morocco 2012-2020)

Dairy Outlook

Table: Morocco - Dairy Production & Consumption Outlook

Table: Risks To Outlook

Table: Dairy Production & Consumption (Morocco 2012-2020)

Livestock Outlook

Table: Morocco - Livestock Production & Consumption Outlook

Table: Risks To Outlook

Table: Livestock Production & Consumption (Morocco 2012-2020)

Grains Outlook

Table: Morocco - Grains Production & Consumption Outlook

Table: Risks To Outlook

Table: Grains Production & Consumption (Morocco 2012-2020)

Commodities Price Analysis

Global - Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Africa GM Outlook

Table: Farm Size By Region

Africa Machinery Outlook

Table: How Africa Compares With Other Regions

Table: Farm Size By Region (2012)

Africa Fertiliser Outlook

Downstream Analysis

Food

Latest Updates

Structural Trends

Table: Food Sales (Morocco 2013-2020)

Regional Overview

Middle East & Africa Regional Overview

Competitive Landscape

Table: Key Agribusiness Companies

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Morocco 1990-2025)

Table: Key Population Ratios (Morocco 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Morocco 1990-2025)

Table: Population By Age Group (Morocco 1990-2025)

Table: Population By Age Group % (Morocco 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: Morocco Agribusiness Report Q2 2016

Product link: <https://marketpublishers.com/r/M4CF807B5D6EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M4CF807B5D6EN.html>