

Moldova Pharmaceuticals and Healthcare Report Q2 2016

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Abstracts

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BMI View: Moldova's pharmaceutical market presents very limited opportunities for multinational drugmakers, in comparison to its neighbours in Eastern Europe. The country's small total market size and its reliance on out-of-pocket payments highlight the challenges it poses. Moldova's economic outlook, which is defined by its relations with Russia and the EU, will play a significant role in how the market grows over the coming years.

Headline Expenditure Projections

Pharmaceuticals: MDL5.83bn (USD310mn) in 2015 to MDL6.23bn (USD322mn) in 2016; 6.8% in local currency terms and 4.1% in US dollar terms.

Healthcare: MDL13.86bn (USD736mn) in 2015 to MDL14.80bn (USD765mn) in 2015; +6.8% in local currency terms and 4.0% in US dollar terms.

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