

# Moldova Pharmaceuticals and Healthcare Report Q1 2016

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## Abstracts

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**BMI View:** The Moldovan pharmaceutical market represents a small opportunity within Eastern Europe, given the total market size and reliance of the market on out-of-pocket payments. Moldova's economic outlook, which is defined by its relations with Russia and the EU, will play a significant role in how the market grows over the coming years.

### Headline Expenditure Projections

Pharmaceuticals: MDL5.53bn (USD394mn) in 2014 to MDL5.83bn (USD333mn) in 2015; +5.5% in local currency terms and -15.3% in US dollar terms.

Healthcare: MDL12.87bn (USD916mn) in 2014 to MDL13.86bn (USD792mn) in 2015; +7.7% in local currency terms and -13.6% in US dollar terms.

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