

Mexico Telecommunications Report Q2 2016

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Abstracts

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We have updated our forecasts for Mexico's mobile subscriber base, in order to take account of Q315 figures reported by the leading operators. We estimate that Mexico had 104.95mn mobile subscriptions at the end of 2015, equivalent to a penetration rate of 83.8%. We expect this to increase to almost 86% by the end of 2016 and more than 90% by the end of our newly extended forecast to 2020.

We have also updated our forecasts for Mexico's fixed-line and broadband subscriber markets, incorporating Q215 data from the regulator IFETEL. We estimate that Mexico had 21.865mn fixed lines in service at the end of 2015 (17.4% penetration), up by 7.2% on the 2014 figure. We now predict that Mexico will have more than 19.72mn broadband subscribers by the end of 2020. This will equate to a penetration rate of 14.9%, up from just over 11% at the end of 2015.



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