

# Mexico Real Estate Report Q1 2015

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## Abstracts

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**BMI View:** Mexico's strengthening economy has created a more lucrative business environment which can be expected to generate growth within the commercial real estate market in the near future. The current transition towards a more service-based economy is creating opportunities for retail developers across the country while the robust manufacturing sector is supporting growth within both logistics and warehousing real estate.

Mexico's economy noticeably rebounded during 2014 owing to a recovery in the construction sector, stronger manufacturing exports and an improvement in real private consumption. We are forecasting growth during 2015 to reach 3.7 % and this will prove beneficial for the commercial real estate market in the near future. Similarly, the US growth story is beginning to regain traction, and this will bode well for Mexican exports. Reforms to the energy sector and an economic rebalancing towards the local population is hoped to make the economy less dependent on the US and more attractive to foreign investment.

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