

# **Mexico Power Report Q2 2016**

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### **Abstracts**

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BMI View: Progress in the implementation of power sector reforms - with the wholesale electricity market set to be launched and the state utility CFE in the process of being unbundled - support our positive outlook for Mexican power market. These reforms, coupled with solid macroeconomic fundamentals, vast public investment plans and a generally supportive regulatory environment for renewables, will create business opportunities for private investors - with the natural gas, wind and infrastructure sectors to outperform.

Latest Updates And Structural Trends

In January 2016, Mexico's Ministry of Energy (the Secretaría de Energía, Sener) published on the country's official gazette a piece of regulation outlining the separation of state-controlled utility Comisión Federal de Electricidad (CFE) in a number of independent companies that will carry out the activities of power generation, transmission, distribution and commercialisation - previously concentrated in the CFE. The creation of these subsidiaries, which will have operational independence from each other, is expected to be completed within H116.



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