

Mexico Power Report Q1 2016

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Abstracts

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BMI View: We maintain our positive outlook for the Mexican power sector - with robust power consumption growth, vast public investment and the implementation of a wholesale electricity market to create significant business opportunities in the generation and the power infrastructure sectors. We expect gas power to outperform in terms of installed capacity over our forecast period, but we also anticipate strong growth in non-hydro renewables, boosted by supportive policies.

Latest Updates And Structural Trends

In September 2015, the Mexican Ministry of Energy (Sener) published the Electricity Market Guidelines, a set of rules specifying the procedures for the administration and operation of the country's wholesale electricity market. The market is scheduled to be launched in January 2016, allowing generators to sell power into the market (rather than to the CFE) or to a supplier or qualified user via bilateral contracts.

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