

Mexico Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: The government's efforts to improve competitiveness in Mexico's pharmaceutical sector combined with the country's economic outperformance compared with large countries like Brazil will improve Mexico's attractiveness to drugmakers.

Headline Expenditure Projections

Pharmaceuticals: MXN177.3bn (USD11.2bn) in 2015 to MXN182.7bn (USD10.3bn) in 2016; +3.0% in local currency terms and -7.6% in US dollar terms.

Healthcare: MXN1,131.8bn (USD71.3bn) in 2015 to MXN1,193.5bn (USD67.4bn) in 2016; +5.5% in local currency terms and -5.4% in US dollar terms.

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