

Mexico Petrochemicals Report 2015

https://marketpublishers.com/r/M421BAB215FEN.html

Date: December 2014

Pages: 66

Price: US\$ 1,295.00 (Single User License)

ID: M421BAB215FEN

Abstracts

Mexican petrochemicals production fell during much of 2014 in spite of rising economic activity, indicating that rising demand was benefiting imports and domestic producers were struggling to compete, according to BMI's latest Mexico Petrochemicals report.

On the upside, interest in investment in Mexican petrochemicals is set to pick up following energy reforms, which open up the upstream sector to private investment. The petrochemicals industry will be primarily focused on the Etileno XXI project which is due on stream in Q415. Etileno XXI will create 1.05mn tpa ethylene capacity, 750,000tpa high-density polyethylene (HDPE) capacity and 300,000tpa low-density polyethylene (LDPE) capacity.



Contents

BMI Industry View

SWOT

Political

Economic

Industry Forecast

Table: Mexico's Petrochemicals Sector, 2011-2019

Macroeconomic Forecast

Economic Analysis

Table: Economic Activity (Mexico 2009-2018)

Industry Risk Reward Ratings

Americas Petrochemicals Risk/Reward Index

Divergence: Large Markets Take The Lead

Table: Americas Petrochemicals Risk/Reward Index (Scores Out Of 100)

Mexico Risk/Reward Index

Market Overview

Table: Mexico's Olefins Facilities

Table: Mexico's Polyolefins Facilities

Table: Mexico's Aromatics and Directives Facilities

Industry Trends And Developments

Merger And Acquisition Activity

Upstream

Company Profile

Alfa (Alpek)

Table: Alpek Financial Results (MXNmn)

Mexichem

Table: Mexichem Financial Results (USDmn)

Pemex/Pemex Petroquimica (PPQ)

Regional Overview

Americas Overview

Table: Planned PE Projects In North America, 2014-2019

Global Industry Overview

China versus the US: feedstock wars

Table: Top 10 Ethylene Producers, 2013

Demographic Forecast Demographic Outlook

Table: Population Headline Indicators (Mexico 1990-2025)

Table: Key Population Ratios (Mexico 1990-2025)



Table: Urban/Rural Population & Life Expectancy (Mexico 1990-2025)

Table: Population By Age Group (Mexico 1990-2025)

Table: Population By Age Group % (Mexico 1990-2025)

Glossary

Table: Glossary Of Petrochemicals Terms

Methodology

Industry Forecast Methodology Risk/Reward Index Methodology

Table: Petrochemicals Risk/Reward Index Indicators

Table: Weighting Of Indicators



I would like to order

Product name: Mexico Petrochemicals Report 2015

Product link: https://marketpublishers.com/r/M421BAB215FEN.html

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/M421BAB215FEN.html