

Mexico Mining Report 2013

<https://marketpublishers.com/r/M428601A0BCEN.html>

Date: May 2013

Pages: 66

Price: US\$ 1,295.00 (Single User License)

ID: M428601A0BCEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We expect Mexico's mining sector to experience steady growth in the coming years as mining companies are attracted to large precious and base metals resources. We forecast the value of Mexico's mining sector to grow to US\$16.0bn by 2017. The country will benefit from a stable business environment and favourable mining regulations, though drug-related violence may pose a threat to junior miners. Copper production in Mexico will continue to be driven by Grupo Mexico's three major mines - Buenavista, Cuajone, and Ray. Buenavista alone produced 200kt of copper in 2012, a 16% increase over 2011. We expect junior and mid-tier miners will also seek to develop copper projects as market prices remain elevated by historical standards. Projects such as Stockport Exploration's La Morena coppergold mine remain in the early stages but could attract interest from larger mining investors. That said, the lack of existing, large deposits suggests that growth in actual copper output will be modest over our forecast period, especially compared to other large copper mining countries such as Chile and Peru.

Contents

BMI Industry View

SWOT

Industry Forecast

Table: Mexico - Selected Planned Copper Mines

Forecast Holds Upside Potential

Table: Mexico - Copper Production Forecasts

Industry Forecast

Major Silver Miners Still Dominate

Table: Mexico - Silver Projects

Opportunities Abound As Risks Remain Muted

Table: Mexico - Silver Production Forecast

Industry Risk Reward Ratings

Public Opposition And Government Pressures

Chile: Sound Business Environment

United States: Permitting Issues Limit Growth Potential

Brazil: Iron Ore To Drive Mining Sector Growth

Canada: Continued Developed Country Mining Destination

Table: Americas Mining Risk/Reward Ratings

Peru: Protests Will Keep Pressure On Miners And Government

Argentina: Clear Potential Amid High Risks

Mexico: Positive Outlook For Precious Metals

Market Overview

Silver Remains Main Driver Of Sector

Table: Table: Mexico: Mining Projects

Investment In Base Metals To Increase

Operating Environment Improving Despite Tax & Safety Issues

Table: Table: Mexico: Mining Industry Value & Production Forecasts

Regulatory Development

Recent Developments

Favourable Regulatory Structure To Support Industry Growth

Tax Regime

Addressing Corruption An Increasing Focus

Table: Table: Political Overview

Commodities Forecast

Monthly Metals Strategy

Steel: Resilient For Now

Aluminium: Weak Outlook, With Substantial Downside Risks

Copper: The Trend Is Clear

Lead: Taking Lead From Autos Sector

Nickel: Struggling To Find Support

Tin: Outperforming A Weak Field

Zinc: Tougher Ride In H213

Table: Select Commodities - Performance & BMI Forecasts

Table: BMI Commodities Strategy

Competitive Landscape

Table: Mexico - Competitive Landscape

Precious Metals Miners Dominate Sector

Company Profile

Industrias Peñoles

Table: Table: Industrias Peñoles Financial Data

Grupo México

Table: Grupo México - Key Financial Data

Regional Overview

Americas - Q3 2013

1. GROWTH FORECASTED, BUT PITFALLS AHEAD
2. DEVELOPED MARKETS TO GROW, BUT AT A SLOWER PACE
3. EARLY STAGE MINING SECTORS UNDER PRESSURE IN CENTRAL AMERICA
Table: Key Central America & Caribbean Mining Projects In Development Phase
4. EXPORTS TO PROVIDE BOON TO WEAK US COAL SECTOR
5. POLITICAL & INFRASTRUCTURE RISKS STAND OUT
6. CHINESE INVESTMENT TO CONTINUE

Global Industry Overview

Global Mining Outlook

1. WINNERS AND LOSERS IN 2013

Table: Recent Tax Increases

2. CHINA SLOWDOWN TO WEIGH ON MINING EQUITIES
3. CAPEX AT RISK AS PRICES HEAD LOWER
4. AFRICA TO CONTINUE ATTRACTING CHINESE ATTENTION
5. CHANGING GLOBAL COAL TRADE DYNAMICS
6. GREATER INDUSTRY CONSOLIDATION
7. NEW DESTINATIONS TO ATTRACT SUBSTANTIAL INVESTMENT

Methodology

I would like to order

Product name: Mexico Mining Report 2013

Product link: <https://marketpublishers.com/r/M428601A0BCEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M428601A0BCEN.html>