

Mexico Insurance Report Q1 2016

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Abstracts

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BMI View: We have revised our outlook for the Mexican insurance sector in the Q1 2016 report update.

We hold a positive outlook for the Mexican insurance industry as a whole for 2016 and beyond, over the course of our forecast period out to 2019.

We believe that the strongest growth in 2016 and over the forecast period will come from the life insurance sector.

The life insurance sector is set to grow by 11.3% in dollar terms in 2016 whereas the non-life sector will grow by 10.8% this year.

Premiums will reach USD11.3bn and USD14bn respectively.

Over the medium term, we forecast the growth rate to slow down slightly, but we still anticipate strong single digit growth in both sectors, both primarily driven by a strong economy, a robust manufacturing and services sector and growing household income and disposable discretionary spending powers.

Key Updates And Forecasts

The Mexican insurance sector as a whole is now forecasted to grow strongly at an average annual pace of 6.3% in local currency terms and 8.7% in US dollar terms between 2016 and 2019 as the currency begins to stabilize and economic growth propels the country forward.

The life insurance sector will be the strongest engine of growth with US dollar growth in 2016 totalling 11.3% and premiums topping USD11bn. We see little to derail growth over the course of our forecast period in dollar terms and local currency.

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